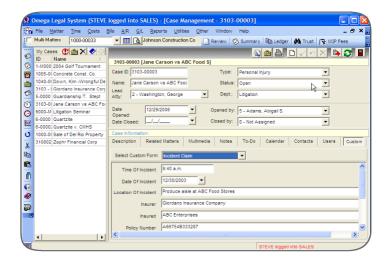
# **Case Management**

## Save Time, Stay Organized

Omega Legal's Case Management helps you centralize all relevant information for each of your cases. From one user-friendly screen, you can review your docket, access all files associated with the case, as well as assign tasks, keep notes, and monitor related matters and contacts.



No need to worry when a team member is temporarily unavailable—all drafts, documents, e-mails and notes are stored in the same place. You can easily check on the status of any assigned task. Case Management also gives you the ability to send e-mails to the parties associated with the case. Never again accidentally send an e-mail to the wrong client!

#### Features & Benefits

Designed for use by attorneys
Adaptable to specific practice requirements
Integrated with accounting, billing, and docketing
Easy to use—single screen, multiple tabs

### Sleep Better at Night

Omega Legal's Case Management organizes tasks, critical dates, and appointments to ensure that you and your staff stay up-to-date with the latest developments.

case study

- Create, assign, and manage tasks
- Log notes from phone conversations and meetings
- · Review docket calendar
- Automatically distribute important updates to team members

## Easy to Use and Learn

Many case management systems contain more "features" than attorneys want or need, making for a steep learning curve and hours of frustration. Omega Legal, by contrast, gives you the basic features most often requested by attorneys. Plus, since Case Management is integrated with the rest of Omega Legal, all contact, matter and billing information already entered is instantly accessible.

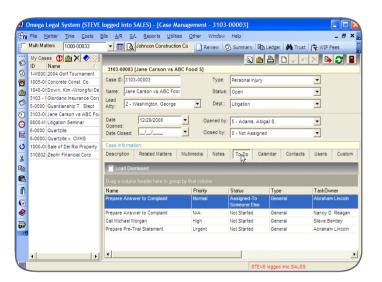
#### Centralized Case Notes

Keep notes of conversations with clients, expert witnesses, and opposing counsel in one place. Store links to associated multimedia, such as image, video or audio files. Start a timer and capture time while you're on the phone with your client. Case or statute research can be conveniently linked to one or multiple cases or matters. Case Management centralizes all important notes and references. Enter notes, organize them by type, and even create a time entry—all from within Case Management.



Print a To-Do list, or reports sorted by case status, cases by lead attorney, or by type of law.

You can also easily assemble engagement letters and other documents with Omega Legal. Simply store templates of commonly used correspondence in your word processing program. Use the "generate document" feature to merge the name and address information from Omega Legal contacts.



### Don't Get Caught Off Guard

Quickly answer client questions. With just a mouse click or two, find up-to-date billing information about a single matter or all billings for a specific client. Easily review all matters pertaining to your client on one screen. You can even view your client's actual bills online—all from within Case Management.

### Omega

Omega is a privately held Scottsdale-based company that provides mid-to-large size law firms an integrated financial and practice management software suite that sets the standard for return on investment, system performance and service. Since 1975, Omega has been solving critical business issues for law firms, improving their profitability, productivity and efficiency.

"Omega Legal's Case Management is so easy to use, attorneys and staff will be up to speed in less than 30 minutes."