Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
12/11/07	7921 / 100940	Docket	If a triggered event is created using a specific Court Calendar and the primary event is moved, the new dates for the triggered events are coming from a generic calendar.		
07/16/07	7809	General System	In areas of the system where amounts can be edited directly in a grid display, a rounding error may occur resulting in the figure entered to be reduced by one penny. Editing the amount in a pop-up dialog box will not result in this error.		
04/20/07	7720 / 96213	Docket	In the Docket Event window, if the focus is in the top left pane, the Up and Down arrow keys will navigate through the list, but the fields on the right do not update. Clicking into a field in the left pane does update the field display on the right.		
01/18/07	7640 / 93898	Accounts Payable	An A/P batch that includes a firm-related distribution to a G/L Account and a Matter-related distribution for a Cost Code, where the Cost Code Type uses the same Expense account, will not display correctly in G/L Review. When reviewing that G/L account, the firm expense shows up in the batch detail, but without invoice detail.		
01/11/07	7629 / 93585	General System	For Y2K, to deal with 2-digit years it was necessary to add code that decided whether a year was to be treated as 19xx or 20xx (cutoff ended up being 66/67). In areas where we have a Jump to Date that remains sticky, such as the A/R Ledger, A/P Show Invoices, and Show C/D, a date entered as 1966 will default to 2066 the next time that area is accessed.		
01/10/07	7611 / 91247	Billing	Individual Bill Relieving doesn't lock anything, so two users could relieve the same matter simultaneously resulting in a duplicate bill.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
12/12/06	7597 / 92927	Table Maintenance	There are a couple of tables where the values in a field have certain restrictions - for example, the Attorney Status field in the Attorney Table and the Hard/Soft CCTs in the Cost Code Table. If you change the field to an invalid value, then click either the Cancel button or the X, the change is properly discarded and the edit form closes. If you click OK, the field is validated, the correct error message appears. At this point, Cancel still works correctly, but the X does nothing.		
11/01/06	7526	Docket	In Docket Calendar, click button to Export to Outlook button to display a message box listing the current selections, which will determine what gets exported. If currently using the Day or Week view, the message box is fine. If set to Month view, the selections display vertically		
10/25/06	91477	Timekeeping	Receive Access Violation when Exiting Omega with Time Calendar open.		
10/23/06	7499	General Ledger	The Recurring Journal tree grid does not include Balance/Unbalance among the right-click options. The only ways to balance a batch is to double-click in the box, or wait for the balance prompt upon closing.		
08/17/06	7344 / 90583	Accounts Payable	Mass generation of checks allows the creation of a check larger than the maximum defined in the User Profile.		
04/03/06	6824 / 87843	General Ledger	Recurring Journal entry is validating against the Oldest/Future Allowable Date based on creation date, even though there is no date associated with the entry until time of application.		
03/31/06	7583 / 90963	General Ledger	Able to add a General Journal entry outside the Oldest Allowable Date by right clicking on an Applied batch and selecting to Add.		
03/30/06	6818 / 87779	Docket	Using the Print Button inside Docket to print the Daytimer sends the print job directly to the default printer and does not allow the user to select any Print Options dialog to select the printer, etc.		
02/24/06	6737 / 86964	Contacts	Get an Access Violation after having two instances of the "Contacts Related to <client or matter>" form open simultaneously.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
02/10/06	6714 / 78661	Reports	Billed Fees and Cost report, when sorting by invoice number, the invoice number is treated as a string.		
01/25/06	86166	Accounts Payable	In Show Vendor Totals, if the grid is sorted, changing the vendor selection does not update the grid display.		
01/17/06	85846	Cash Receipts	Able to enter and apply a cash receipt outside the control dates by adding to an existing batch.		
01/03/06	6597 / 83672	General System	Most Recently Used lookup is not necessarily dropping the oldest item from the list when a new item is added. Reaccessing an item already in the list is not moving the position of where it is stored in the list.		
12/29/05	84651	Billing	Deleting Initial Entry or Conversion WIP fees results in incorrect counters, which prevents the WIP items from printing.		
12/29/05	6526	Cash Receipts	When a Cash Receipt is removed, we update the Last Payment Date on the matter (if matter related). If the previous last payment is A/D-Trust, it gets skipped and we go back to a previous Fee/Cost/Interest receipt.		
12/29/05		Docket	If the appropriate (firm or specific court) calendar for a new event had not been setup for the required dates we prompt to continue, and if approved, try our best to create the linked dates. However, if the firm calendar is not setup (if the court uses it, or if the court's calendar is also not setup), we are not creating the reminders at all.		
12/12/05	84651	Billing	WIP Editing - Deleting Initial Entry or Conversion Fees does not update the counter details which causes problems in bill relieving		
08/31/05	6279 / 82920	Event Notification	When creating a query in Event Notification that uses any Omega mapped table with date field, the result will show 12/30/1899 for any date with null value.		
08/16/05	6253 / 82846	File Management	When attempting to select a Backer ID after selecting a Matter ID (examples include Check In/Out and any A/S/R of backers), the system is not always properly populating the drop down list of backers.		

Date Added	Item / Project Number	Area	Issue as Reported		
08/16/05	6254 / 82846	File Management	File Backer IDs (Matter ID + Suffix) should be unique and enforced when the Backer is created. However, it is possible to use the same ID as is already in use, and add a <space> to the end, and this gets saved as a valid backer.		
08/15/05	6255 / 82468	Accounts Payable	For an invoice that is set to be held until payment is made, the hold will not be released if the WIP item is edited.		
07/18/05	6191 / 82167	Accounts Payable	Voiding a check for an inactive Vendor and choosing to Delete the Invoice is not updated the status for the invoice. The check is correctly voided, but the status of the invoice remains "Paid"		
06/28/05	6125 / 81922	Billing	Generating a Client Bill where one of the matters has a discount defined at the matter level, the bill generates and prints fine. Restoring from the Printed Bills edit list and reprinting works fine. However, if you manually regenerate the bill with the matter still on the Printed Bills edit list, the discount ends up spread over all matters instead of staying on the one.		
06/27/05	6122 / 81351	File Management	File Backers are not locked when being edited. Therefore, two users can edit the same backer simultaneously and overwrite the other's changes.		
06/08/05	6083 / 81543	File Management	Palm Scanner won't correctly process scans for Clients with Alpha IDs beginning with A or L.		
06/06/05	6059 / 8150	Ad Hoc	When a new query is first created Memo fields appear blank. Executing the query a second time, or saving it and reopening, or modifying the display columns, and the data appears correctly.		
05/19/05	6006 / 81271	Billing	WIP Editing - Re-enter from within WIP editing is not storing the data correctly for a marketing matter		
05/11/05	5966 / 79434	Case Management	Creating a new Case from inside Case is not allowing user to base it on a matter that is not of type A or C.		
05/06/05	5943 / 80722	File Management	A line of text in File Management does not get saved if the line contains double quotes.		
04/25/05	5909 / 80649	Web Time Entry	A <space> expands time codes, but period and semi-colon do not.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
04/05/05	5820 / 80405	Accounts Payable	Editing an unpaid, recurring, firm related A/P invoice is incorrectly validating on the firms control dates.		
03/07/05	5739 / 79350	Web Time Entry	The user profile options to prevent the user from seeing the rate and amount fields are honored in the grid and calendar, but not on the totals for the grid or calendar.		
03/02/05	5722 / 79670	Cash Receipts	Entering a Client type cash receipt and not selecting any specific data to pay, choose OK instead of Cancel creates a blank record in the batch.		
03/02/05	5723 / 79644	Cash Receipts	Entering double-quotes as part of the Description field on the Cash Receipt can cause corrupt data..		
02/09/05	5546 / 78975	Event Notification	Event Notification sometimes returns all the results, even when Current Messages Only is selected due to changes, like aging days, showing up in the first 100 characters of the results record.		
01/31/05	5513 / 78959	Accounts Payable	Moving specific invoice amounts in Adjust Vendor Totals is resulting in an error, '*' is not a valid floating point value		
01/24/05	5491 / 77707	Accounts Payable	Unable to edit the Check Memo field on an unapplied and unprinted Cash Disbursement		
01/21/05	5489 / 77909	Accounts Payable	Disabling the use of the Hold Until Payment function in the Firm setting (A/P G/L Accounts screen) does not disable the toolbar buttons/context menu for toggling that hold.		
01/18/05	5477 / 78452	Docket	Adding a new event in the Docket Calendar does not default in the last matter used in the matter control.		
01/18/05	5478 / 78452	Docket	Docket by Matter, when the form opens, it highlights one item in the left-hand pane, and fills in all the right-hand fields based on that. If the matter has no items, nothing is selected and the fields are blank. The matter ID is filled in and the user can immediately start filling in fields and Save the first event. The problem is that some of the fields (Court, Notified Attys) should pick up defaults from the Docket info stored at the matter, but here they never get filled in.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
01/17/05	5468 / 78502	Accounts Payable	Voiding a check for an inactive Vendor and choosing to delete the invoices does not actually delete the invoice and leave the invoice with the status of paid.		
01/17/05	5469 / 78179	Accounts Payable	The Jump to a Check function in Show C/D is not clearing the Vendor ID box therefore the user only see checks for the selected check number for that single vendor.		
12/09/04	5372 / 77812	General System	In expanded lookups, using Is Among criteria, the button which populates the list box is not case-dependent. Therefore, the list will only contain one instance of each combination of letters/numbers, regardless of case combinations.		
12/08/04	5366 / 77142	Accounts Payable	System will not allow a user to void a reconciled check, however, if the box is checked to prohibit using the check number again, the system will create an unused check. The user can then void the unused number.		
12/08/04	5365 / 77371	Accounts Payable	Attempting to pay an unapplied invoice by creating the check from within A/P invoice entry, will correctly give the warning message with the reason the invoice will not apply. However, it will still create the check. Therefore, you have a check paying an unapplied invoice.		
12/07/04	5364	File Management	The radio buttons from the FileManagement tab in User Profile that covered allowed access to the fields in Enter/Review File Backers were removed. Users created before the buttons were removed, may limited access to File Backers, but there is no way to remove the restriction.		
12/01/04	5354 / 77470	General System	Print Grids Results (right-click option) is sometimes cutting off the last character of some columns, even though there appears to be sufficient width to work with.		
11/30/04	5342 / 77584	General System	The IsAmong/Multiple function in the Expanded lookup doesn't handle dates consistently from one control to the next.		
11/17/04	5276 / 76726	General System	A Communication Error (winsock) displays when a user tries to log in and the firm has reached its limit on Cache licenses. Error message should be more informative.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
11/16/04	5273 / 77142	Accounts Payable	System is allowing a user to void an already reconciled check.		
11/03/04	5255	Accounts Payable	With the reprint option for check printing, it is possible to print a check for a zero dollar value.		
10/28/04	5247 / 76382	Event Notification	Recurrence times for events are not being processed by the REServer, and the recurrence times are being deleted.		
10/28/04	5248 / 76382	Event Notification	A query that executes just fine outside Event Notification (such as in SQLTool), can fail within Event Notification, when linking to another table.		
10/27/04	5245 / 76895	General System	User profile setup should prohibit use of a space in the user ID, custom executables and stand alone Omega programs cannot be executed by a user ID that contains a space.		
10/14/04	5211 / 76605	General System	Grid index out of range error may occur when a user can edit numbers in cells in a grid. For example, setting up percentage groups.		
10/13/04	5209 / 75943	Docket	Outlook Export does not occur if all events are in the same month.		
10/08/04	5203 / 76099	General Ledger	Printing a Trial Balance with sub-accounts combined will combine accounts that are different account types. A separate line item should print for each account that has different account types on the sub-matters.		
10/06/04	75279	Matter Entry	Matter entry is allowing a matter with task codes to be in a client billing group.		
09/21/04	5140 / 75353	Docket	Adding or Deleting Attorneys should not default the previous matter ID on this form.		
09/10/04	5098 / 75749	Matter Entry	Matter Entry or Inquiry, Relationships, depending upon how the grid is sorted, may get the wrong data when double-clicking on a grid row.		
09/08/04	5075 / 69845	Accounts Payable	The Check Memo field on a Quick Check or Transfer Out is not carrying forward onto the Invoice that gets created in the process.		
08/23/04	5017 / 75295	Matter Entry	System is allowing a user to save an invalid rate schedules entered at the Client or Matter levels.		
08/18/04	5000	Accounts Payable	The User Profile restriction to prohibit a user from unreconciling a bank reconciliation is not functioning in Undo or View Reconciliation Records.		

Date Added	Item / Project Number	Area	Issue as Reported		
08/18/04	4999	General System	In attorney productivity, matters opened tab, the system allows user to select working attorney. Correctly returns no results.		
08/16/04	4992 / 75253	Accounts Payable	Unable to set a check as Unused if a prior entry for that check number exists for that account.		
08/16/04	4994 / 75262	Accounts Payable	The Invoices pane at the bottom of Show C/D pulls its data from the Invoice detail, not from the Check Invoice detail.		
08/16/04	4991 / 75248	Event Notification	Getting errors trying to run Event queries and using "not in" to exclude/include certain members from the results.		
08/16/04	4993 / 75255	General System	Under some conditions, typing a name in the Matter Lookup form, then opening the Simple Lookup (either the button or Ctrl-S), instead of highlighting the first Client with that name, instead picks the first Client in the list.		
08/13/04	74552	Billing	Matter ID cannot appear on every line within the Open Invoice Module in the bill format writer.		
08/12/04	75199 / 6934	Billing	Reprinting scheduled drafts with a Restart with Matter, skips the matter input and starts on the next matter for the selected attorney.		
08/09/04	4975	Accounts Payable	If you enter a Journal Entry via Bank Reconciliation and credit a Bank Account, it appears on the current grid as a negative number, but if you don't clear the J/E, the next time you open the Bank Rec, it shows up as a positive number. The actual Journal Entry Journal is correct.		
08/03/04	4968	Case Management	Grid settings for Related Matter, Calendar and Contacts tabs are not loaded/saved correctly if tab not accessed. If Case is opened and then closed without accessing these tabs, the grid settings are lost.		
08/03/04	4966 / 74927	Matter Inquiry	Changing active matter to pending is not properly updated the simple and expanded matter lookups for matter types		
07/23/04	4960 / 74522	Accounts Payable	If the cash receipts in the bank reconciliation are grouped by date and/or batch, reconciling a date and/or batch will result in expanding other dates/batches.		
07/23/04	4959 / 74615	Contacts	Contact notes cannot be deleted		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
07/23/04	4956 / 74729	General System	Possible to get duplicate matters in MRU list.		
07/23/04	4962 / 73212	General System	Attorney productivity calendar has option of showing Unapplied/Applied time, but unapplied time will never show on the calendar		
07/23/04	4957 / 74644	Timekeeping	Selecting a timesheet, accessing the first item, using the spellcheck button, then using the next key to access the next item, does not consistently put the focus on the text field for use of the spellcheck button again.		
07/23/04	4958 / 74756	Timekeeping	Accessing a timesheet and using the next and spellcheck key can result in multiple time entries with no description. Once the last item is spellchecked, hitting the next key and then the spellcheck key will result in the hours field being populated, and a new item is created.		
07/23/04	4961 / 73605	Timekeeping	The ABC spellcheck button in time entry is incorrectly prompting for a matter ID. Canceling out of the dialog box correctly enables the spellcheck feature		
07/22/04	4952 / 74651	Accounts Payable	If the default and the allowed values for the checking account in A/P invoice entry are set to a specific account in user profile, and access is set to read only, the user can select a different checking account through simple lookup and the incorrect checking account gets saved with the invoice.		
07/22/04	4953 / 74725	Accounts Payable	Voiding checks and selecting to maintain the invoice and reuse check numbers is not releasing those check numbers for mass printing of checks. The check numbers can be used again on individual checks.		
07/22/04	4954 / 74654	Contacts	Able to enter a new contact using another users personal contact. In review of the new matter, only the user that entered the personal contact can view the contact information		
07/22/04	4955	Matter Inquiry	In Enter or Review Matter Information, you must click the OK button twice to validate the matter ID for the first matter lookup in an Omega session.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
07/16/04	4945	Accounts Payable	Possible using two workstations to create multiple unapplied checks for the same invoice. Can be done both through Write Check and Partial Pay options from Show Checks.		
07/12/04	4936 / 74274	Accounts Payable	If the flag for allowing costs on firm client is set to No, the system will not let the user issue a check out of advanced deposit or trust.		
07/08/04	4928 / 74223	Case Management	Trying to add a matter to a Case that's already there results in a SQL error "Constraint failed uniqueness check upon INSERT"		
07/08/04	4930 / 74287	Timers	In Timers, a user is allowed to add the same matter more than once to MyMatters.		
07/02/04	4916	Accounts Payable	If two (or more) users have Show C/D open with the same Unapplied checks showing, they can each attempt to apply. Show C/D will then show each check twice.		
06/25/04	4896 / 74052	Docket	Double-clicking on a Schedule item on the Calendar tab opens the wrong Docket item. What opens is the earliest item displayed in the grid for the same matter as the selected item.		
06/24/04	4886 / 74024	Accounts Payable	In Show C/D, Voiding an Unapplied Check and choosing to Delete the Invoices results in a message that the invoice cannot be voided because there is another check paying it, even though this is not the case. The invoice can be Deleted from within Show Invoices once the Check is voided. Applied Checks can void their invoices with no problem.		
06/14/04	4855 / 73572	Accounts Payable	Column totals are missing in Show Disbursements.		
06/07/04	4839 / 73515	Case Management	Custom tabs in Case Management can include fields that read from tables. Until a table member is chosen, the field is blank. Once a table selection has been made, there is no way to clear the field.		
05/27/04	4834 / 73184	Accounts Payable	Clear/Unclear transactions in the Bank Reconciliation program can be slow in response time when "All" is chosen. There is no hourglass display to indicate to the user that the program is still processing.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
05/18/04	4803 / 73067	General System	In the Matter and Vendor lookups, you can key in an ID and immediately hit <Enter> and the entry will be evaluated and accepted. In Client and G/L lookups, you have to <Tab> to get evaluated, and then <Enter>/OK will work correctly.		
05/13/04	4834 / 73184	Accounts Payable	If Invoice Date field is restricted by User Profile (None or Read-Only), upon leaving Vendor ID, the focus skips straight to the Distribution grid instead of passing through intermediate fields.		
04/30/04	4767	Accounts Payable	In Show Cash Disbursements, if you drag upward on the separator bar to expand the Invoice grid until it completely covers the Check grid, only the Invoice grid will be visible. User profile must be recreated.		
04/26/04	4737	Contacts	Error received when importing from outlook when the contact contains a distribution list.		
04/20/04	4764	Help	Using the F1 key in some areas of Accounts Payable is not displaying the correct Help file.		
04/16/04	4727 / 72334	Accounts Payable	Users do not have the option of printing checks in the order entered in Invoice Entry. When printing multiple checks, a user is forced a choice of Vendor ID or Payee Name order.		
04/08/04	4715 / 72195	Docket	Printing the Daytimer view from inside Docket only displays events from 8AM to 6PM, even if there are other events at other times on that day.		
03/11/04	4672	Contacts	In contacts, firm relationships, unable to delete comments.		
03/03/04	4659	Reports	An odd percentage is displaying in the bottom-left corner of the preview for SQL-type reports.		
03/01/04	4654 / 71287	Case Management	Receiving an Invalid Variant Conversion error when editing Note Type field without explicitly saving.		
02/23/04	4653 / 71293	Contacts	When accessing the Relationships tab in Contacts, and there is a relationship to a Contact that no longer exists in the system, the user will receive a Key Violation error.		
02/23/04	4647 / 71145	User Profile	Can create login IDs longer than 12 characters, but unable to login using them.		
02/18/04	4626 / 70957	Case Management	Cases with Recently Updated Notes report prints odd characters in the criteria section if Case Management is open.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
02/18/04	71017	Reports	The Outstanding A/R Report as of Date is not truly an "as of" report. It does not back out the transactions that occurred after the date.		
02/16/04	4621 / 70949	Cash Receipts	When receiving a payment on a matter with a Discount % if paid in X days, the Discount amount is being calculated on the payment amount rather than the invoice amount.		
02/16/04	4620 / 70945	Report Scheduler	If the distribution list for Report Scheduler contains a deleted Omega User, the report does not get sent.		
02/13/04	4619 / 70912	General System	When given the option for A/S/R of matters and Range is selected, both fields are populated with the most recently used matter ID. If these fields are not validated the function/report will not process correctly.		
02/13/04	4618 / 70912	Matter menu	Copying billing rates is not displaying proper warning message when a client/matter ID is not validated.		
02/11/04	4612	Accounts Payable	In Enter/Edit Vendor Information, the X to close the form isn't performing a proper Cancel.		
02/11/04	4613 / 70828	Accounts Payable	System is allowing an invoice to be saved to an inactive checking account, correctly restricting application.		
02/10/04	4608 / 70030	General System	If the User Profile is restricted to not allow the user to balance batches, right clicking on a batch correctly has balance disabled, however the user can double click on the batch and balance it.		
02/10/04	4610 / 68862	Reports	The Aged A/R by Statistic Type report may print incorrect information if invoice detail is printed and a statistic type field is changed after an invoice is relieved.		
02/09/04	4604 / 69687	General System	If a workstation is set up with Large Fonts, the Client Name & Caption may not appear to the right of the ID after the ID is validated.		
01/23/04	4567	User Profile	The ellipse button for the custom dictionary setting is shifted to the line above.		
01/23/04	4565	Web Time Entry	Words in all caps are being reported as misspelled.		
01/21/04	4563 / 70122	Accounts Payable	Vendor with invoices paid using box 14, then adjustments make to move total amount out of box 14 are still getting a 1099 with a zero amount in the box 14.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
01/13/04	4496 / 69864	Billing	Editing Initial Entry WIP Fees results in a recalculation to the current standard rate as soon as you open the item.		
01/09/04	4478	Report Scheduler	Problem with logic for Nth Weekday of the month (presumably setting under Yearly the same) not handling weekends correctly.		
01/07/04	4464 / 69546	Ad Hoc	Using "starts with" in a view in Ad Hoc returns results "No matches found", even if there are items that should be hits.		
01/06/04	4463 / 69723	Reports	Label on checkbox truncated in four reports, Work in Process, Work in Process by Stat Type, Audit Confirmation, and Cost W/O by Stat Type		
12/05/03	4250 / 69085	Report Scheduler	Trying to run a Report Writer report in Report Scheduler using the 'generic' date options ("End of current month", etc), the parameters don't get passed properly and the report returns no data.		
11/20/03	4232 / 68771	General System	If the Most Recently Used list is set to allow 99 records in the User Profile, the user will log Key Violation errors when trying to access the MRU lookup.		
11/11/03	4201 / 68463	Billing	Printing a Combined Stored Bill may not include all the WIP if the latest bill does not have the latest Bill Through Date of the bills selected.		
11/07/03	4197 / 68412	Matter Entry	It is possible to save percentages for multiple statistic members that have control characters (space) in the percentage number field.		
11/04/03	4191 / 68266	Contacts	Deleting an Announcement or an email address from a Contact results in an error message, "qryAnnouncements: Not in cached update mode". However, the delete does complete.		
10/30/03	4186 / 67838	Matter Inquiry	From within Matter Review of the A/R ledger, you are unable to review the Stored bill for a submatter of a percentage bill. The Stored bill can be reviewed from the master matter.		
10/24/03	4169 / 68032	Docket	Colors do not display in Docket unless all Status table items have their Display Color and Color When Selected defined.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
10/24/03	4168 / 68031	Timekeeping	With all timers currently stopped, closing Omega without first closing the Timer window, the changes to the last timer (description mainly) can be lost. If the timer is still running when you try to close Omega, the user gets a warning. If they're all stopped, there is no warning and no automatic save.		
10/20/03	4132 / 67588	Accounts Payable	Entering a quick check for a vendor with additional payment addresses and selecting an address that has a different name than the vendor contact name, the name will not pull through to the check or the invoice that gets created. The address associated with the payment address selected will print on the check.		
10/10/03	4099 / 67592	General System	Dual- monitor setups can create issues with centering and size of screen positions.		
10/09/03	4089 / 67574	Conflicts	Key Violation and Rich Edit Line Insertion errors can occur in reviewing Conflict Searches. These errors are triggered by some characteristic of a particular record when hits were found against it.		
10/09/03	4091 / 66538	Docket	Access Violations and Abstract Error messages may appear in Docket. Double-clicking on an Event with a specific time, from within the Daytimer view, and canceling without saving can cause these errors.		
10/09/03	4088 / 67572	General Ledger	The Allocated Fee Income program can be run multiple times without creating duplicate entries. However, if a user changes the general ledger account number that is defined in the Attorney table, and reruns the program for a period that has already been allocated, items will be reprocessed to the new number causing an out of balance condition.		
10/01/03	4056 / 67332	Accounts Payable	When printing checks, the number of checks to be printed is not displayed.		
09/29/03	4046 / 67239	Firm Utilities	System allowing user to set control dates with the Oldest Allowable Date after the Future Allowable Date.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
09/25/03	4033 / 66345	Accounts Payable	The "Show Currently Entered Invoices" button in A/P Invoice entry, if only one invoice in the grid is highlighted, the Selected Amount Due total field at the bottom reads N/A. When more than one invoice is highlighted it displays the correct total.		
09/25/03	4038 / 67182	Matter menu	When changing Matter ID, the alternate addresses used by the matter are not carried forward to the new matter/client.		
09/10/03	4020	Docket	If the Docket Calendar is restricted to Read-Only, it is still possible to add new events by double-clicking on the date headers in the Week or Month views. Day view is correctly restricted.		
08/19/03	3958 / 66085	Contacts	Contact Relationship table is allowing duplicate Ids		
08/19/03	3961	General System	MRU (most recently used) list does not follow through from the core to customizations.		
08/17/03	3975 / 66209	User Profile	User profile setting on the Journal tab for balancing batches is not preventing the user from double clicking in the tree view to balance a batch.		
08/07/03	3938 / 65714	General System	The rights to copy expanded lookups to other users is not disabled when user profile settings are not checked on.		
08/05/03	3937 / 65659	General System	If Ctrl + a and Ctrl + s are set up as hot keys within the menu designer they will conflict with the Simple and Expanded lookup shortcuts.		
08/04/03	3932	Accounts Payable	If a vendor is setup to print separate checks for each invoice and the vendor has multiple invoices, some positive invoices and some credit invoices, the create C/D from A/P routine may not bring the positive invoices into the batch. Putting the credit invoices on hold will allow the other invoices to be pulled in.		
08/01/03	3927 / 65641	Accounts Payable	The A/P Discounts Earned general ledger number in Firm Maintenance cannot be blank. If left blank, there will be problems with Cash Receipt Applications, A/P Invoice Entry, and Vendor Setup.		
07/31/03	3922 / 65615	Web Time Entry	Unable to use spellcheck on entries in which text contains double quotes, receive the error "Input encountered after end of query".		

Date Added	Item / Project Number	Area	Issue as Reported		
07/31/03	3925 / 65621	Write-Offs	The Write-Off description field in allowing unlimited characters, it should be restricting to class length of 60.		
07/24/03	3911 / 65448	Report Scheduler	Unable to set General Date Type within Report Scheduler for General Report Writer reports because the date field selection is A/S/R.		
07/22/03	3905 / 65359	General System	Canceling an Omega login prompt results in a Run-time error.		
07/21/03	3903	Accounts Payable	Toggling the Auto-increment checkbox the first time on this form resets the Check format to the default.		
07/21/03	3902 / 65288	General System	Within Table Maintenance, selecting to edit a table item or adding a new table item, the Help file is not properly linked. Clicking on the Help button displays the "User Fields Dialog Box". If the table is accessed and no item is selected, the appropriate Help file is displayed.		
07/18/03	3899	Contacts	Selecting a contact that is a personal contact for another user in contact lookup will display the message that contact cannot be viewed. However, highlighting the contact and clicking on the Quick Contact Info icon, will display information about the contact.		
07/17/03	3896	General System	Unable to change soft label definitions in A/P.		
07/15/03	3891 / 65099	Conflicts	Conflict reports printed directly to a printer are printing landscape. Reports printed to preview, then to a printer, are printing portrait.		
07/15/03	3892 / 58317	Conflicts	From within conflict results, the Restore Column Defaults option resets the column widths and removes any grouping. However, it does not restore the order of the columns or add back any columns that have been removed from the grid using Customize Columns.		
07/09/03	3887 / 64913	Matter Inquiry	The Working Attorney Detail selection accessed by a right click on an invoice in matter inquiry is grayed out for a No Charge bill. The information can be viewed in the details tab of the journal entry.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
07/09/03	3888	Report Scheduler	If the user ID is included on the command line of the shortcut, the program correctly does not prompt for the user's login, but does not recognize permissions. User will receive the message "Access to Report Scheduler is denied" even if the user does have rights.		
07/08/03	3886 / 64375	Billing	Relieving a bill with fees and costs, with multiple costs that net to a negative number, and applying an advanced deposit for the total amount of the bill, will result in a zero value cash receipt that will not apply and the advanced deposit does not get applied to the bill. The failure to apply report returns the error "Cost bill item cannot be paid". The fees and costs relieve correctly.		
07/08/03	3885 / 63779	Event Notification	The message format for Event Notification requires spaces between the selected fields. If the spaces are excluded, the field definition will display instead of the actual field. For example, <Field>Matter_ID will display instead of the matter number.		
07/02/03	3881 / 64241	Billing	WIP Editing - When transferring WIP fees or costs from one matter to another, the date selection options for date of accounting change become disabled if the WIP transaction date is the same as the oldest allowable day. The accounting change is recorded with the date of the edit.		
06/26/03	3878	Report Scheduler	If the user has access to Report Scheduler, in user profile the "Can select print profile" has no impact. The user does not get the option to select the print option, however the default print profile is working correctly.		
06/25/03	3876	General System	Within user profile, the help files are not correctly linked to the active tab.		
06/23/03	3874	Matter Inquiry	Last payment hyperlink date from within A/R summary tab displays the date of the last cash receipt applied to outstanding A/R, Advanced Deposit or Trust. However, the hyperlink always links to the A/R Ledger tab, even if the last cash receipt is to Trust or Advanced deposit.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
06/20/03	3873	Billing	Multiple size fonts within one line of the letterhead can cause the letterhead to become corrupt.		
06/18/03	3869 / 59581	Contacts	When adding a new address to an existing contact that has multiple addresses, the link to the client/matter can be lost if another address for the same contact is opened up to copy/paste information into the new address.		
06/17/03	3866 / 57515	File Management	The grid in Enter/Edit File Backers and the File Management Report Writer sort matters in string order.		
06/16/03	3863	Billing	The Change Master button within percentage billing is allowing the master matter to be included as a submatter.		
06/13/03	3858	Billing	Billing a matter with fees and costs, NC the fees, bill all costs, and apply advanced deposit costs in the amount of the costs, the bill falls to the exception list do to the NC of fees. When trying to individually relieve the bill, receive the error message that Available Advanced Deposit is not the same as Last Printed Bill Advanced Deposit, which is not the case. In order to relieve the bill, you must go into the funds tab, the funds sub tab, enter the amount of the advanced deposit under costs only, then go to the costs tab and allocated the advanced deposit against the costs .		
06/12/03	3854	Conflicts	Contacts without Relationships do not appear in the results grid or on the printed reports.		
06/12/03	3855 / 64226	Event Notification	The distribution list in Event Notification allows you to select more recipients than the field can save. You can add multiple recipients and select to save, and they will not actually be saved if the string exceeds the field's maximum length.		
06/11/03	3853 / 64202	Cash Receipts	The description text entered in the initial screen for Enter/Edit Cash Receipts for an Advanced Deposit or Trust transaction does not display in the Advanced Deposit and Trust ledger. The text that appears in the ledger is the description that is entered after the matter is selected.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
06/10/03	3850 / 61617	General Ledger	Printing a trial balance through a future date gives the warning the system would update the general ledger balances through a future date, o.k. to proceed? However, selecting yes or no has the same results, proceeding to the print options. Selecting no should take you back to the setup questionnaire		
06/10/03	3851 / 61617	General Ledger	Printing a General Ledger through a future date updates the general ledger balances through the future date, but gives no warning as the trial balance does.		
06/09/03	3848 / 60957	General Ledger	Updating the general ledger balances is not validating with the future allowable date.		
06/09/03	3847 / 64113	Timekeeping	Move the last (only) item on a date to another date. Switch to Calendar tab, Title bar date and highlight date in calendar view may not match. If not, double-clicking on highlighted date brings up timesheet (perhaps empty) for title bar date. Happens because title bar follows item move, while highlight on calendar goes to latest date with time present.		
06/06/03	3843 / 60478	General System	The Task and Activity Code tables converts to all uppercase in table entry. In Time Entry, Non-Cash, and A/P Invoice entry the boxes allow typing of lowercase, but then it doesn't except them as valid.		
06/06/03	3844 / 64085	Matter Entry	Deleting of an Alternate Billing Address from a client is not allowed if the address is currently in use for a matter. The system is displaying message that it can't be deleted, but not listing what matter(s) are pointing to that address.		
06/05/03	3837	Docket	Within the Docket report writer, if Department or Status is included as a sort item, for the A/S/R, Select and Range do not display the table items, they must be manually entered.		
06/05/03	3838 / 64059	Docket	Entries into the Docket Court Table are case sensitive. If items are not entered into the Docket Court Table in uppercase, typing in the court will not find the item in Court Rules and Calendar. Pressing Enter instead of OK will locate the court.		

Date Added	Item / Project Number	Area	Issue as Reported		
06/05/03	3840 / 64060	Timekeeping	In time entry, Alt-C to cancel will result in different warning messages depending upon what the users last action was. Normally it returns the same message as the cancel button, "This action will discard any changes you have made - Are you sure?" However, if the last action was a Save (Save button or Alt-S) then the message "Time entry is incomplete and will not be saved Please enter all information" displays.		
06/02/03	3822	Matter Menu	Changing a matter from pending to active when the matter is locked by another user results in a WINSOCK timeout error instead of returning a message that the matter is locked.		
06/02/03	3820	Timekeeping	The rate that is stored with time entry is a recalculation of amount divided by hours, therefore maybe off by pennies from the original rate due to rounding errors.		
05/30/03	3815 / 63863	User Profile	Copy from function overwrites the user password field.		
05/27/03	3802 / 63808	Billing	Copying a bill format and using a new format number with leading zeros will result in a blank display in the dropdown lookup list of existing bill formats in Edit Draft and Bill Formats.		
05/22/03	3798	Accounts Payable	Within show invoices, selecting an applied invoice to delete, if you fail to enter the deleted by field, the warning message that comes up is "enter voided by" instead of "entered deleted by".		
05/22/03	3799	Accounts Payable	Entering quick checks, type in checking account number, select a vendor that has a different checking account defined in vendor setup, complete the check and distribution information, hit next button, and the checking account changes to the one setup at the prior vendor.		
05/22/03	3800 / 63751	Timekeeping	Creating timer time entry using a fixed value time code where the amount is set to zero will result in the error " is not a valid floating point value. If the rate is set to zero, no error is logged.		
05/21/03	3795	Accounts Payable	Selection Assistance is not working if any grouping has been done in the grid.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
05/15/03	3790	Timekeeping	Check for Unapplied Timesheets will display the number of items in a timesheet in the hours column, rather than the total hours, if the timesheet is currently being entered or edited.		
05/14/03	3786 / 63582	General Ledger	Updating the general ledger for the current month is incorrectly displaying a warning message that the G/L was last updated through a future date.		
05/09/03	3781	Contacts	The New button on the toolbar is not active in the To Do area. The right click context menu is active and allows the user to create a new To Do based on this contact.		
05/08/03	3780 / 63486	Timekeeping	Editing the matter number in an unapplied timesheet and not tabbing out of the matter number field will not recalculate the entry and will flag the entry as a manually entered rate.		
05/01/03	3766 / 63257	Conflicts	Printing a conflict report does not allow the user to select a specific printer, the print job is sent to the Windows default printer. If the report is printed to preview, the user can access printer setup.		
05/01/03	3762 / 56744	Statistics Report Writer	When printing a report on paper larger than standard letter size, it will print the header lines for columns beyond the 167 character limitation, but no data for the columns. The columns beyond the limitation will not print on the report structure.		
04/23/03	3731 / 3892 / 58317	Conflicts	When restoring the column definitions in the grid, the columns are correctly resized to their original length, but are not restored to their original position within the grid.		
04/17/03	3706 / 63071	Matter Inquiry	For addresses using all the fields, if the user's start tab is set as Client in their User Profile, when Matter Inquiry is opened, the address is scrolled up so the bottom is showing, hiding the top line. If any other start tab is specified, Matter Inquiry is opened and the user switches to the Client tab, it displays correctly.		
04/04/03	3669	Accounts Payable	The 1099 Print Record report doesn't include Box 14, which was added after the report was written.		
04/04/03	3661	Case Management	Printing a desktop report to preview and minimizing it leaves the report with control, but user is unable to get to it if Omega is maximized.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
04/03/03	3657 / 62714	Billing	The individual bill relieve program does not check the Interest Amount printed on the Bill against the Interest Amount currently in WIP. If you generate and print bills, then calculate and apply interest for a date on or prior to the Bill Through Date, this new interest is relieved and shows on the Stored bills, but it is not billed and is not reflected in the Billing Journal.		
03/06/03	3634	General Ledger	When trying to Close a Year, a dialog comes up saying that the G/L must be updated through the last month of the year, even if it has been updated through a later month.		
02/19/03	3614	Journal	Standard journal forms are opening on the GL tab instead of the journal tab.		
02/14/03	3605 / 61665	General System	Print to e-mail - Message hangs when trying to print to eMail using Outlook Express 6.		
01/31/03	3568	Reports	The G/L Edit Copy report includes an A/S/R of Sub-Accounts. The Select option behaves incorrectly. If the Add button is used, the lookup appears and the user selects a G/L account, but only the suffix is displayed. However, if the key entry box is used, it will only accept a valid (full) G/L account number, yet it posts the whole thing to the Selection list, and the report does not print anything.		
01/27/03	3543 / 61181	Collections	Profile Defaults - Default values set on the Collections tab in User Profile are not brought over when a new Collection group is set up.		
01/27/03	3541 / 61164	Journal	System does not handle a distribution item in a General or Recurring Journal Entry of more than $21,474,836.47 (MaxLongInt). A digit is truncated off at the end which means the entry will not balance nor apply.		
01/27/03	3542 / 61001	Journal	If carriage returns are used in the Description text field on General or Recurring Journal entries, those returns are displayed in the Batch display as a pair of boxes.		
01/16/03	3530 / 60317	Billing	Stored Bills - The system does not differentiate between regular Percentage Bills and Cap Bills in the Stored Bills file. As a result, when printing a cap bill that was split, the master matter will not print and the client only gets one bill.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
01/16/03	3531 - 60929	Report Scheduler	Year End issue - Set up a report to run from the first of the year through the end of the previous month. The report will generate an error when it is run in January, where the previous month is not part of the current year (similar things can happen around the first of the fiscal year).		
01/08/03	3511	General System	When entering a screen that contains matter ID, but matter ID is not the first item, other fields on the form don't become active until the matter ID is validated. For example, Move Advanced Deposit/Trust Balances.		
01/06/03	3502 / 60652	Cash Receipts	When the Matter button is used to allocate a payment, the title bar displays the Matter ID, Client Name and Caption. When the Client button is used, nothing is displayed. The Client ID and Name should be displayed		
01/06/03	3503 / 60653	Reports	When using the key-entry field for Selected items in an A/S/R, if an item is keyed in which is already on the list, a dialog appears informing the user, and asking whether to remove the item from the list. Duplicates cannot appear. If you use the Add button, it's possible to select the same item multiple times. Since the hardcoded reports are not expecting duplicates, erroneous output may result.		
11/20/02	3444 / 59897	Billing	WIP Editing - When transferring fees, if the user keys in the target matter ID, then hits <Enter> immediately, a Winsock error appears, plus an error in the log <Subscript> GUI+10^ARXWFT. If the user uses one of the lookups, <tab>s out of the Matter ID field or clicks OK, the ID will be validated and the transfer occurs correctly.		
11/18/02	3429 / 59845	Billing	Combined Stored Bills do not pick up payments made during the date range.		
11/15/02	3426	Conflicts	Using the Restore Defaults grid function on the Summary tab turns "Search Area" into "TableDescription". The next time any search is loaded, the correct term returns.		
11/07/02	3413 / 59632	Matter Entry	Context menu when editing Internal and Billing Comments no longer includes Cut/Copy/Paste. Toolbar buttons and <Ctrl>-X,C,V still work.		

Date Added	Item / Project Number	Area	Issue as Reported		
10/30/02	3400 / 59396	Timekeeping	Timer - Location Code (optional table-fed Time Entry field) is handled by Time Entry, but doesn't appear in the Timer.		
10/29/02	3399 / 59384	Contacts	Trying to cut/copy/paste names/descriptions on the Phone and eMail tabs in Contacts, Ctrl-X/C/V work, but toolbar buttons don't, and there is no such context-menu functionality.		
10/21/02	3395	Contacts	Context menu items (the 5 at the top) on the Notes tab do not have icons.		
10/18/02	3387 / 57539	General System	Printing: Printing anything (except more bills) after printing bills, the top margin is now too big. Restarting Omega resets this. Letterhead and printing Landscape are not affected.		
10/11/02	3378 / 59037	Matter Entry	Inconsistency in the labels on the Alt Rates buttons for Client or Matter level. If no alternate rates are defined, the buttons are labeled "Alt Rates (none)". Adding rates updates the button to "Alt. Rates" once the rates form is closed and the tab switched back (that is, once tab gets reloaded). Remove all the Alt rates, and "(none)" doesn't reappear upon reloading the tab, but only upon closing Matter Entry and reopening it to that matter.		
10/09/02	3376	Contacts	Open Contact A and add a relationship referring to contact B. Switch to Contact B, and the relationship to A is not carried over.		
10/04/02	3372 / 58855	Contacts	When viewing Client or Matter Relationships through Matter Entry or Review, if the Comment on the relationship is long, the row gets its height based on the length of the text (or at least the first 255 characters, as in the grid on the Firm Relationships tab in Contacts), but only displays one line of text without wrapping. If the user is not permitted to Edit Relationships, there is no way for them to see the whole thing from here.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
10/01/02	3371 / 58736	Timekeeping	The Spellcheck button on the main toolbar should be disabled when Time Entry is open as it can be used to launch a Spellcheck from the Time Sheet tab, or when in Review mode. However, the corrections made are not saved since the only place in Time Entry where a Spellcheck is at all valid is the Detail tab, through Enter/Edit, and it already has it's own Spellcheck button.		
09/27/02	3369 / 48113	Contacts	Need the ability to change which Contact a Client or Vendor is based on.		
09/27/02	3370 / 58618	Report Scheduler	The word "occurrences" is misspelled (one of the Rs is missing). The same typo appears in Event Notification.		
09/13/02	3338 / 58278	Billing	WIP Editing - When modifying the fee amount for a block of fee items and adjusting proportionally, if one of the selected fee items is $0, the message: " is not a valid integer value" will be displayed.		
09/12/02	3309	Matter Inquiry	Aging Buckets: It is possible to key numbers into the spin boxes for the bucket sizes. Since the aging only works in 30s, the buckets round to the nearest 30-multiple.		
09/10/02	3367 / 58191	Matter Entry	The Copy function in Matter Entry is copying billing data to matters that shouldn't have any (types D and M) and this is causing problems when building cross-reference files.		
08/22/02	3275	Docket	Export to Outlook runs into problems in deleting the previous events because the events are not sorted in Start Date order (seems to be in order by date created).		
08/21/02	3272 / 57800	Conflicts	Exact Phrase searches, where the search term ends with punctuation, return no hits. Punctuation in the middle is handled correctly (stripped out) and hits are returned where appropriate.		
08/08/02	3260	Contacts	Outlook Synchronization for My Contacts list imports only one address, even if multiple exist.		
08/08/02	3262	Contacts	Outlook Synchronization for My Contacts places all address lines on one line, separated by commas, when exporting from Omega to Outlook.		

Date Added	Item / Project Number	Area	Issue as Reported		
08/08/02	3255	Timekeeping	Timer - If a matter isn't using Task and/or Activity codes, the combo box is correctly disabled, but the label is not grayed out. This should be consistent with Time Entry where the label matches the state of the field.		
08/07/02	3247 / 57489	Billing	WIP Editing - For exceptionally large datasets, sorting the fees by attorney may cause one of the items to be repeated over and over again in the grid. The actual data is fine. Re-opening Matter Inquiry, or using the Default Order button will restore the proper data.		
08/01/02	3226 / 57365	Docket	Export to Outlook is not selecting items based on the Status field like the display on the calendar does. Matter, Atty and Dept selections work to narrow down the entries to be exported, but Status is ignored.		
07/31/02	3225	Matter Menu	Enter Percentage Billing -- if radio button is set to Equal before the submatters are entered, the total percentage never gets changed from 0 and therefore the group cannot be saved until it is switched to Manual and back to Equal. If Equal is chosen, the total should just be set to 100 and/or not checked for.		
07/30/02	3224 / 32015	File Management	Print Labels from the context menu item in Enter, Edit or Review File Backers does not allow the user to specify which label to start on, but Print Bar Code Labels and the Report Writer both do.		
07/29/02	3218 / 57249	Write-Offs	Rounding error on partial write-offs might result in a write-off of more than the last attorney has remaining.		
07/26/02	3216 / 57211	Matter Entry	Matter Entry -- when first opened, +/- buttons on the toolbar for adding and removing Alternate Addresses are disabled. Context menu items work and switching to Matter or Billing tabs and back to Client re-enables buttons.		
07/10/02	3214	Reports	Fee Billing Analysis by Statistics Type: If statistics type 20 (working attorney) is selected, the Include Detail by Invoice checkbox is disabled. If it is checked before the stat type is chosen, it does work. The field should be disabled *only* when Summary by Type Only is chosen, and available at all other times.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
07/01/02	3207 / 56620	Matter Inquiry	Billing Comment Lines: For firms with extra Billing Comments lines, upon opening Matter Inquiry, the Billing Comments field is scroll partway down.		
06/07/02	3192 / 56020	Docket	Events of 29 minutes or less do not appear on the Daytimer view. They do appear on the Week/Month views.		
06/07/02	3191 / 56019	File Management	Enter/Edit File Backers: Using the context menu option to check files in/out, Location Codes are not being properly handled if a scanner is used (picking from combo box works fine). Attys are handled correctly, and both are fine if using the separate menu item.		
05/31/02	3190	Matter Menu	Editing Percentage Groups: It is possible to use the Change Master button to assign the current percentage submatters to a Master matter that was already the master matter for a group. The master and the currently displayed submatters get updated correctly, but the previous submatters (for the chosen Master) do not, so they get orphaned. Because they think they are still part of a group, they cannot be added to a new group.		
05/29/02	3189 / 54121	Billing	Individual Bill Relieving: There is a penny-rounding error when using the Auto button to allocate Hard Overpayments to Fees. The distribution comes out one or more cents short, which prevents the Cash Receipt from applying. This happens ONLY when the amount of Advance Deposit being used for fees is 0 or .01 -- once A/D is .02 or more, it allocates correctly.		
05/28/02	3188 / 55607	Initial Entry	It is possible to enter negative fees by manually typing a negative amount either as the Rate or the Amount. The Hours field will not accept a negative entry. The item can be corrected by recalculating it using the standard rate in Initial Entry or WIP Editing.		
05/14/02	3179	Conflicts	E-Mailing Conflict search results creates an error with Groupwise.		
05/14/02	3176	Firm Utilities	Deletion of a matter should be prevented if the primary matter is a member of either a client, or summary group.		

Date Added	Item / Project Number	Area	Issue as Reported		
05/14/02	3175	Matter Entry	Editing a Billing Group in the following manner will add the primary matter as a member of the billing group even if it has a bill type of 'M': Change the Billing Group (creating a new group), fill out the new group information, hit OK (saving the group), and then either set the group back to its previous value before saving, or just Cancel the edits. Accessing the Billing Group Detail information and clicking the OK button at anytime will also prevent the edit from being saved correctly.		
05/14/02	3177	Matter Entry	Alternate Billing Rule for Cap type C (Change Matter Billed Over Cap) should not be allowed unless the cap is chosen for Both Fees and Costs.		
05/10/02	3173	Cash Receipts	Cash Receipts reports that use the All/Select/Range parameters are not allowing 4-digit batch IDs.		
05/07/02	3170	Remote TimeCapture	Import Setup Table - a message to inform the user when a successful download is complete should display as it does when downloading other tables.		
04/22/02	3153	Accounts Payable	Alternate Payment Addresses - if the name field in the alternate payment address is left blank, then the vendor name (contact name) should be used (i.e. check printing).		
04/22/02	3154	Docket	Date Calculator - If the Event Due Date field is blank when the Date Calculator is opened (either because the user cleared the date field, or this is the first event for a matter when entered through Docket By Matter), the calendar defaults to 12/1899.		
04/22/02	3155	Docket	Schedule Events - Start/End times: entry of time as 1-2 digits without designating AM or PM defaults to minutes rather than hours.		
04/12/02	3147 / 54374	Docket	Exporting docket events to Outlook sends the Time/Date, event description, court and event text. Should also include the Matter ID, Client Name and Caption to the text block.		

Date Added	Item / Project Number	Area	Issue as Reported		
04/12/02	3148 / 54383	Docket	Docket by Matter - Right-click in the event pane and choose New Primary Event. The detail fields are cleared for the new event (matter defaults filled in). If the currently selected event at the beginning of the process has a Stop Time, that field is not being properly cleared. It remains and the user needs to manually clear it.		
04/12/02	3149 / 54443	Docket	Edit Docket Event - if the date is changed on the initial event of a daily recurring sequence, the rest of the sequence should be moved to match. However, if there is an overlap between the original set of dates and the recalculated ones, specifically if the initial event now falls on a date that previously held a recurrence, you end up with multiple copies of the event on the overlapping days, and problems deleting.		
04/12/02	3150 / 54378	Docket	Docket By Matter - If the 'active' event is Recurring, the Recurring field is visible. If the event is not, the Recurring field is hidden. Right-click and choose New Primary Event, the fields are cleared for the new event, but the Recurring field is not automatically visible, it retains the state from the previous event.		
04/12/02	3151 / 54375	Docket	Adding a Linked Event - Right-click in the tree-view and select Add Linked Event, then left click again in the tree panel. The program tries to switch to another event, so you are prompted to save this new entry being edited. If you answer no, then the linked event is not created. Answer yes, and a syntax error appears, and then a new item is created, even if most or all of the fields are missing.		
03/18/02	3128	Timekeeping	Timer - Edit a Timer entry and display the Create Time Entry form. Change the Attorney using either the lookup or type new ID, and without leaving the Attorney field, use one of the three buttons to pick a matter ID - this sequence of steps will cause the attorney to be reset to previous value. Tabbing to the matter I.D. field or clicking in the matter I.D. field will retain the new attorney.		

Date Added	Item / Project Number	Area	Issue as Reported		
03/04/02	3121	Matter Menu	Archive Billing History -- after entering the matter I.D. then pressing <Enter>, a message displays that Matter "" will be archived. Rather than pressing <Enter>, press Tab or click the OK button to leave the matter ID field, to correctly validate the matter I.D.		
02/13/02	3087	Billing	Super Summary Groups - when adding or deleting members to a super summary group that has many members refreshing the grid is extremely slow.		
01/29/02	3083	Conflicts	In Search Areas Setup, Omit Words flag may appear, even if no words have been chosen.		
01/15/02	3075	Conflicts	Conflicts Search Criteria - Using the Exact Phrase option with Wildcards in the phrase search may not return matching words that duplicate another word elsewhere in the phrase. This is a known issue of the third-party tool we use from Rubicon. Example: searching for "Lawrence, L*" returns no hits as the "L*" is a duplicate of the "La" in Lawrence. Searching for Jones T* would return hits as T* appears only once in the phrase.		
12/20/01	3053	Write-Offs	Write-off of an Accounts Receivable by Task Code - On the Allocation form, if there are enough Task Codes for a single atty to cause a vertical scrollbar to appear, the Hours column is hidden as it gets scrolled under the Max Amount column. Make one or more of the columns just a bit narrower to prevent this, or widen the form so it doesn't happen.		
12/07/01	2865	Personal TimeCapture	Commas and double quotes won't transfer. Double-quotes are omitted from the text, and all text after the comma is not transferred.		
11/14/01	1097	General System	Printing - need an option to collate when printing multiple copies.		
11/01/01	2958	Case Management	Schedule Tab - an event with both a start and end time is not displaying correctly in the grid column.		
10/30/01	2950	Matter Entry	When copying a multiple Stat type, only the Primary is being copied, not the distribution.		

Date Added	Item / Project Number	Area	Issue as Reported		
09/28/01	2882	Financial Report Writer	When prompted for the report dates, the program prompts for a date format of MMDDYYYY, even though the program only needs month and year. It should only prompt for month and year.		
08/17/01	2846	Financial Report Writer	Financial Report Writer - For Set Period column types F,X,PF,PX you have to enter the Ending Month before the Beginning month will be accepted when defining the report.		
08/08/01	2832	Matter Entry	Alternate Billing Rates - Status ID is a string, since it can be either numeric, alpha, or both. Numeric codes are sorting as strings (1,11,12,2,22,3...).		
07/20/01	2802	File Management	User Profile Setting - Setting "File ID" (first item in list box on FM page), if set to Read Only, the buttons at the bottom of the backer detail form are rendered inert - not disabled (visually), they just do *nothing*. Setting this to read only doesn't make sense for access, since the field is necessary to identify the backer, and we have another control which handles permission to create a new backer. Once the backer exists, the field is already read-only, regardless of access rights.		
07/05/01	2781	Financial Report Writer	A formula will not allow nested parentheses -- e.g. ((A1-B1)*45/100)+75. However, most formulas should be able to be expressed without the nested parentheses due to the way operators are handled (priority of operators). At the worst, an intermediate calculation could be hidden in a suppressed cell or hidden column.		
03/21/01	2733	User Profile	Matter Inquiry tab - the Start Page option of Ancillary is obsolete and should be removed from the list.		
01/26/01	2648	Write-Offs	A/R Write-offs - editing the allocation on a partial cost write-off on a bill that contains a negative amount for a cost code type, provides an invalid error message preventing the partial write-off. If you don't allocate the write-off, it works just fine.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
01/24/01	2688	Accounts Payable	Check Format Editor - When trying to widen a field or make it taller by using the mouse to grab the middle handle along the desired edge and start moving it, then reversing directions before letting go (that is, go too far and then try to move back) causes incorrect behavior. If you were dealing with the right-hand edge, the field gets almost infinitely long. The left hand edge makes it run away a very long distance to the right. The Top and Bottom send it way off the bottom of the screen.		
01/09/01	2682	Cash Receipts	Apply Overpayments - in the matter ID field, hitting the enter key after entering the matter ID rather than tabbing from the field, opens the window to allocate the overpayment prior to having selected the amount to apply.		
01/05/01	2675	Cash Receipts	Cash Receipts entry of WIP Cost items - the Cost Code field is ignoring the User Profile setting (Table tab) for the order to display Cost Codes in the Lookup. It is always using ID Only, even if Description Only or ID & Description have been set.		
11/01/00	2512	Cash Receipts	Unapplied cash receipt - If the check amount is greater than 21,474,836.47, the Unallocated amount gets a digit truncated off at the end which means the Receipt won't balance and can't apply.		
08/29/00	2571	General System	Menu Editor allows the user to save a menu without having defined the class for each Report Writer item.		
06/27/00	2472	Cash Receipts	Cash receipt entry for an Advance Deposit or Trust allocation - enter the check information, then click A/D-Trust button, select a matter, but don't actually allocate the check to any accounts, hit OK. Hit OK at main C/R form, correctly get message that entire check has not been allocated. Can now change check amount to zero and hit OK, item gets saved in batch, but actually has 14 blank detail lines.		
06/16/00	2464	User Profile	The Print Zoom setting isn't working correctly. When printing a report to preview, you get it set at 100% regardless of the user profile setting.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
06/09/00	2460	Collections	Create a new collection group - the Collection Atty field is not behaving properly when entering an attorney ID. Start typing in an ID and it processes the first digit, bringing up that atty and then moves to the front of the field and puts subsequent digits there, getting the ID out of order (and likely rendering it as an invalid code). Selecting an ID from the lookup works fine.		
06/02/00	2448	Docket	Docket report writer time field format needs to be more user friendly than Military time.		
05/31/00	2444	Cash Receipts	When applying an Advance Deposit manually using the menu item, the routine isn't correctly verifying that full amount you entered to apply is completely allocated.		
05/09/00	2423	General System	Editing an unlimited text field that previously was saved - when deleting part of a line, the form does not automatically re-wrap, bringing up text from the line below.		
04/28/00	2405	File Management	Enter/Edit File Backers - minimizing this window does not display as a taskbar entry and ends up behind the main form upon restoring.		
04/10/00	2328	General System	Print settings - Choosing a printer, other than the Windows default printer, which is set up (through User's Windows settings) as having a custom page size, the page size setting is not being recognized.		
03/17/00	2306 / 35804	General System	Some tables are not being flagged properly for reloading when changed.		
03/17/00	2305 / 35796	Statistics Report Writer	If the Department Table is being used as both a Statistic type and as a field in the Attorney Table, incorrect report sorts may be produced.		
03/10/00	2283 / 21155	General System	In windows with a calendar (i.e., Time Entry, Docket, and Court Calendar), when double-clicking on the Month/Year at the top and entering another date to display, the date is incorrectly being checked against the Oldest/Future allowable date.		
12/22/99	2235	Journal	In Enter/Edit General/Recurring Journal, entering a minus sign (-) before typing a number will generate an error message. The number may be typed first, then insert the minus sign at the beginning of the field.		

Date Added	Item / Project Number	Area	Issue as Reported		
12/14/99	2230	Statistics Report Writer	When creating a report where one of the sort fields is Status, the Select option on the All, Select, or Range dialog box does not work correctly.		
11/16/99	2222	Allocated General Ledger	In Transfer Monthly Allocations, the list that displays after transferring accounts from one month to another is not correct. However, the data is correct.		
11/12/99	2216	General System	The system does not handle Window's short date format dd-MMM-yy.		
10/21/99	2203 / 34507	Allocated General Ledger	In Enter/Edit Monthly Allocations, under the Allocated G/L menu, the Create button is not functioning properly. However, the Create button within the Enter/Edit Allocation Type Value Patterns option is correctly working.		
10/21/99	2188	Financial Report Writer	The Add New Financial Report dialog box needs a Help button.		
10/20/99	2187	Docket	In the Court Rules and Calendars option, the Copy Calendar function is only available if a Primary event exist.		
10/15/99	2178	Firm Utilities	In Firm Maintenance, under the AP G/L Accounts option, the AP Main Checking Account field is not validating keyboard input correctly. However, selection of the checking account from the lookup is validating correctly.		
09/24/99	2165	File Management	Backer Suffix field in the File Backer Type of Law table needs an ellipsis button to identify that this is a multiple table field.		
09/13/99	2151	General System	In the Menu Designer, when opening a menu, only the first letter of a menu can be typed in and not the complete menu name.		
09/13/99	2132	Marketing	In WIP editing, only the Transfer WIP Fee or Costs and Delete WIP Fees or Costs options should allow editing.		
09/13/99	2141	Write-Offs	When selecting Accounts Receivable amounts to write off from the grid, the Amount Selected field is not correctly updating as items are unselected from a block of selected items, however, the correct items are being written off.		
09/08/99	2129	Matter Menu	Ability to review "No Print" items on a Stored Bill is not available in Matter Inquiry.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
08/31/99	2126	Cash Receipts	When drilling down on the Journal entry for a payment in trust accounts, only the first item shows the proper description and amount on the Details tab.		
08/02/99	2110	General System	The Print option on the File menu and the Print button on the toolbar are currently only working for printing the Timesheet report.		
08/02/99	2108	Matter Entry	In Matter Entry, the budget completion percentages at the phase and task levels are correctly saved. However, the radio button will indicate Matter. Attempting to change the radio button to Phase or Task will delete the percentages.		
04/27/99	1996	Template Editor	Centered items are not exactly centered.		
03/31/99	1975	Matter Entry	The ability to copy individual user-field data between matters for the same client is not available.		
12/21/98	1904	Cash Receipts	The read-only option is not available for cash receipt payments that pay the invoice in full in the cash receipts entry option.		
11/12/98	1879	Matter Entry	Creation of new matters for an existing client does not use missing suffix Ids once the highest suffix has been used.		
11/05/98	1860 / 21073	General System	When printing from the Omega Report Preview window, the ability to select the number of pages to print is not available.		
10/15/98	1828	User Profile	WIP Editing tab - the Reenter option if not selected will prevent a user from being able to use this option, however, the option will not display grayed out on the right context menu.		
07/31/98	1665	Matter Inquiry	The option to review stored bills with Matter Inquiry does not display or print the bill with a letterhead template.		
07/30/98	1663	General System	The list on the Soft Label Definitions dialog box shows all classes; it should only display the classes that users are allowed to access.		
01/07/98	1231	Cash Receipts	A single receipt that pays matter invoices (fees, costs, interest), advance deposits (or trust), and work-in-process costs is stored as three separate receipts.		

Proprietary Information

Date Added	Item / Project Number	Area	Issue as Reported		
12/17/97	1145	General Report Writer	Inserting a sort into an existing report is not updating the print items for lower sort levels.		